



## "تأمين وأسواق مالية: دليل شامل للأفراد والشركات"

**Duration:** 5 Days

**Language:** ar

**Course Code:** PO5-126

### Objective

:By the end of this course, participants will be able to

- Understand the relationship between insurance markets and financial systems
- Analyse how insurers act as institutional investors in capital markets
- Evaluate the impact of financial instruments on insurance operations
- Assess the role of insurance in risk transfer, asset management, and economic resilience
- Explore regulatory, market, and economic factors influencing the interaction between insurance and financial markets

### Audience

:This course is ideal for

- Insurance professionals and financial analysts
- Investment and asset managers
- Risk managers and compliance officers
- Policymakers and regulators in insurance and finance
- Executives in insurance and financial institutions

## Training Methodology

The course uses interactive lectures, case studies, and group discussions to ensure strong understanding and application. Participants will analyse real-world financial scenarios, supported by illustrative examples and global market data

## Summary

This specialised training course explores the interconnection between insurance and financial markets, highlighting the critical role insurance plays in supporting economic stability and growth. It examines how insurers interact with capital markets, manage risks, and contribute to long-term investments. Participants will gain insights into the mechanisms through which insurance companies operate as institutional investors and stabilisers of the financial system

The course also covers the impact of global financial trends on insurance operations, the influence of regulation, and the role of insurance in fostering sustainable financial development. Real-world case studies will illustrate both the opportunities and challenges in linking insurance with financial markets

## Course Content & Outline

### Section 1: Introduction to Insurance and Financial Markets

- Overview of insurance as part of the financial system
- Role of insurers in financial stability
- Insurance as a risk-transfer and investment mechanism

### Section 2: Insurance as an Institutional Investor

- Investment activities of insurance companies
- (Asset-liability management (ALM)
- Role of insurers in capital markets and infrastructure financing

### Section 3: Financial Instruments and Insurance

- Bonds, equities, derivatives, and their relevance to insurers
- (Securitisation in insurance (catastrophe bonds, reinsurance instruments
- Impact of interest rates and inflation on insurance operations

### Section 4: Regulation and Risk in Financial Markets

- (Prudential regulation and solvency frameworks (e.g., Solvency II
- Risk management in volatile financial markets
- Impact of global crises on insurance and financial sectors

### Section 5: Future Trends and Opportunities

- Sustainable finance and ESG-linked insurance investments
- Digital transformation and fintech integration in financial markets
- The evolving role of insurance in supporting global economic resilience

## Certificate Description

Holistique Training عند إتمام هذه الدورة التدريبية بنجاح، سيحصل المشاركون على شهادة إتمام التدريب من (e-Certificate) وبالنسبة للذين يحضرون ويكملون الدورة التدريبية عبر الإنترنت، سيتم تزويدهم بشهادة إلكترونية من Holistique Training.

وخدمة اعتماد التطوير المهني (BAC) معتمدة من المجلس البريطاني للتقييم Holistique Training شهادات ISO 29993، ISO 21001 أو ISO 9001 كما أنها معتمدة وفق معايير (CPD) المستمر

لهذه الدورة من خلال شهادتنا، وستظهر هذه النقاط على شهادة إتمام (CPD) يتم منح نقاط التطوير المهني المستمر واحدة عن كل ساعة CPD يتم منح نقطة CPD، ووفقاً لمعايير خدمة اعتماد Holistique Training التدريب من لأي دورة واحدة نقدمها حالياً CPD حضور في الدورة. ويمكن المطالبة بحد أقصى قدره 50 نقطة

## Categories

الخدمات المصرفية والمالية، المالية والمحاسبة، الشؤون القانونية والعقود

## Related Articles



### **Smart Choices: Overcoming Challenges in Insurance Decisions**

Choosing the right insurance involves understanding types, assessing needs, and weighing cost-benefit. Key steps include comparing premiums, deductibles, coverage, and insurer reliability. Avoid pitfalls like underestimating coverage or ignoring policy details. Consult .professionals and consider future needs for optimal protection and peace of mind